

# EOD Snippets on Market

July 09, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.21	-176.43	83,536.08
NIFTY 50	↓	-0.18	-46.40	25,476.10
S&P BSE MIDCAP	↓	-0.05	-24.83	46,723.58
S&P BSE SMALLCAP	↑	0.45	246.35	54,805.20
S&P BSE 500	↓	-0.10	-35.23	36,963.79

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,625.89	83,781.36	83,382.28	83,536.08	85,978.25	71,425.01
NIFTY	25,514.60	25,548.70	25,424.35	25,476.10	26,277.35	21,743.65

SENSEX Gainers	13	NIFTY Gainers	22	Sectors Posted Gain	9
SENSEX Losers	17	NIFTY Losers	28	Sectors Posted Loss	15
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1992	2013	1:1	137
NSE		1476	1453	1:1	101

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finance	1.4	HCL Tech	-2.0	Gini Silk Mills	20.0	KAIZENAGRO	-11.3
HUL	1.2	Tata Steel	-1.8	Virinchi	20.0	Nectar Life	-11.1
UltraTechCement	0.9	Tech Mahindra	-1.4	Prostarm Info	20.0	Spinaroo Commer	-10.3
M&M	0.6	Reliance	-1.3	Panafic Ind	19.1	Omni Axs Soft	-10.0
Power Grid Corp	0.6	Bharat Elec	-1.0	Country Club	18.3	Platinumone	-10.0

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Shriram Finance	1.8	HCL Tech	-2.0	Prostarm Info	20.0	Sahaj Fashions	-16.2
Bajaj Finance	1.4	Tata Steel	-1.8	Virinchi	20.0	Nectar Life	-11.0
HUL	1.3	Hindalco	-1.7	Monolithisch	19.1	Indifra	-10.0
Coal India	1.2	Apollo Hospital	-1.3	Country Club	17.7	Cool Caps	-9.3
UltraTechCement	0.9	Tech Mahindra	-1.3	Forge Auto Intl	17.2	Lokesh Machines	-8.4

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	09-Jul-25	12,930.71	12,853.71	77.00	-5,401.02	16,596.23
DII	09-Jul-25	13,350.22	12,429.39	920.83	8,253.02	1,76,797.72



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
FMCG	0.7	Power	0.1	Energy	-1.0	PSU	-0.3
Services	0.5	Financial Services	0.1	Focused IT	-0.8	Bankex	-0.1
Consumer Durables	0.5	Industrials	0.01	TECk	-0.7	Manufacturing	-0.1
Auto	0.4	Oil & Gas	-1.4	IT	-0.7	Infrastructure	-0.1
Utilities	0.3	Metal	-1.4	Telecom	-0.5	Healthcare	-0.1
Consumer Discretionary	0.2	Realty	-1.4	Commodities	-0.4	Capital Goods	-0.01

#### G R Infraprojects share price rose 3% on securing order worth ₹1,248-crore:

G R Infraprojects share price rose as much as 3.19% to hit an intraday high of ₹1,290.30 per share increased after the company announced that its wholly-owned subsidiary, GR Varanasi Kolkata Highway Private Limited, has received a letter from the National Highways Authority of India (NHAI), dated July 8, 2025, declaring the appointed date for its highway project as July 1, 2025. The project involves the construction of a 6-lane Greenfield Varanasi–Ranchi–Kolkata Highway from Anarbansalea village to Sagrapur village (Km 151.200 to Km 184.700), covering a total length of 33.50 km. It falls under Package-7 of the Bharatmala Pariyojana and will be executed in Bihar on a Hybrid Annuity Mode (HAM).

#### KPI Green Energy shares rose up 5% on approval for incorporating SPV:

KPI Green Energy share price climbed 5.1%, logging an intraday high at ₹533 per share after the Ministry of Corporate Affairs approved the incorporation of a Special Purpose Vehicle (SPV) named KPIN Clean Power Four LLP. The main objective of the SPV is to generate, develop, transform, distribute, transmit, sell, and supply any kind of power or electrical energy using wind energy, solar energy, or other renewable sources of energy. "We wish to inform you that the Ministry of Corporate Affairs has approved the incorporation of a Special Purpose Vehicle (SPV) of the Company, named 'KPIN Clean Power Four LLP', on July 08, 2025," the filing read. KPI Green Energy contributed ₹99,000, while ₹1,000 was contributed by KPark Sunbeat Private Limited, a subsidiary of the company in the whole process.

#### Synergy Green Industries shares hit record high on major order win:

Synergy Green Industries shares surged to a record high, with the stock rallying up to 10.90% to ₹576.80 per share today after the company announced a major order win from Adani Wind, the wind energy arm of Adani New Industries. In an exchange filing, Synergy Green Industries said, "We are pleased to inform you that Adani Wind, the wind energy division of Adani New Industries Ltd. and one of the fastest-growing wind OEMs in India, has awarded Synergy Green Industries Ltd. a development order for 3.3 MW turbine parts." The development work is slated to be completed in Q3FY26, followed by the start of serial production in Q4FY26. This comes as an expansion of Synergy Green Industries' existing partnership with Adani Wind – the company is already supplying bearing housing castings for Adani's 5 MW turbine platform. Including the latest order, Synergy Green's order book with Adani Wind is expected to double from ₹20 crore in FY25 to ₹40 crore in FY26, based on anticipated volumes.

#### Syrma SGS Technology rallied 8% on establishing PCB and CCL facility:

Shares of Syrma SGS Technology (Syrma SGS) hit a 52-week high of ₹663.60 in today's intra-day trade on reports that the company is set to establish the country's largest multi-layer Printed Circuit Board (PCB) and Copper Clad Laminate (CCL) manufacturing facility at Naidupeta in Andhra Pradesh. The company plans to invest around ₹1,800 crore in the project, in partnership with South Korean major Shinhyup Electronics for technology and marketing support. Sources indicate that discussions are in an advanced stage, and the Andhra Pradesh cabinet is expected to clear a proposal by the company soon. The company may be applying for approval under the government's production-linked incentive (PLI) scheme.

#### Lupin share surged 2.3% on licencing and supply agreement with Zentiva:

Lupin share price rose as much as 2.30% to hit an intraday high of ₹1,965.90 per share after the company announced a licensing and supply agreement with Zentiva, k.s., for the commercialisation of its biosimilar Certolizumab Pegol. In an exchange filing, Lupin said, "We hereby inform you that the company has entered into a License and Supply Agreement with Zentiva, k.s., for commercialisation of Lupin's biosimilar Certolizumab Pegol.



Index	CMP @ 07.21 pm	Points Up/Down	(%) Up/Down
Gold	3,303.00	-13.90	-0.42
Silver	36.635	-0.114	-0.31
Brent Crude	69.70	-0.45	-0.64
WTI Nymex Crude	67.79	-0.54	-0.79
Natural Gas	3.209	-0.131	-3.92

Index	CMP @ 07.19 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,493.05	-4.43	-0.13
GIFT NIFTY	25,555.50	25.50	0.10
Nikkei 225	39,821.28	132.47	0.33
Hang Seng	23,892.32	-255.75	-1.07
Europe			
FTSE 100	8,868.89	14.71	0.17
DAX	24,582.20	375.29	1.55
CAC	7,885.89	119.18	1.53
America			
Dow Jones	44,547.74	306.98	0.69
S&P 500	6,269.17	43.65	0.70
Nasdaq Composite	20,616.21	197.75	0.97

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